



Honorable Linda B. Riegler  
United States Bankruptcy Judge



Entered on Docket  
January 11, 2012

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION

IN RE:

THE RHODES  
COMPANIES, LLC,  
aka "Rhodes Homes," *et al.*,

Reorganized Debtors.<sup>1</sup>

Case No. 09-14814-LBR  
(Jointly Administered)

Chapter 11

Hearing Date: January 6, 2012  
Hearing Time: 9:30 a.m. (PST)  
Courtroom 1

Affects:

- ☒ All Debtors  
☐ Affects the following  
Debtor(s)

ORDER APPROVING MOTION OF THE REORGANIZED DEBTORS FOR  
ENTRY OF AN ORDER APPROVING SETTLEMENT BETWEEN JAMES  
RHODES AND THE REORGANIZED DEBTORS

<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (3060); Rhodes Ranch General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837); Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9730); Tuscany Acquisitions, LLC (0206); Tuscany Acquisitions II, LLC (8693); Tuscany Acquisitions III, LLC (9777); Tuscany Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development Corp. (1963); C&J Holdings, Inc. (1315); Rhodes Realty, Inc. (0716); Jarupa LLC (4090); Elkhorn Investments, Inc. (6673); Rhodes Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Feathers Holdings, LLC (8451); Elkhorn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Ho Concrete, LLC (6966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscany Golf Country Club, LLC (7132); Pinnacle Grading, LLC (4838).

1                   Upon consideration of the *Motion of the Reorganized Debtors for Entry of an*  
2 *Order Approving Settlement Between James Rhodes and the Reorganized Debtors* (the  
3 "Motion") [Docket No. 1615], and good cause appearing,

4                   **IT IS HEREBY ORDERED THAT:**

- 5                   1.       The Motion is GRANTED.
- 6                   2.       The Settlement<sup>2</sup> is approved, and the Settled Claims shall be allowed in the  
7 amount of \$500,000 for all purposes under the Plan as more specifically set forth in the  
8 Motion.
- 9                   3.       The Reorganized Debtors are authorized to take such actions as may be  
10 reasonably necessary to consummate the Settlement.

11                  DATED this 9<sup>th</sup> day of January, 2012.

12  
13                  PREPARED AND SUBMITTED BY:

14  
15                    
16 Nile Leatham (NV Bar No. 002838)  
17 Shlomo S. Sherman (NV Bar No. 009688)  
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23                  and

24 Philip C. Dublin (NY Bar No. 2959344)  
25 Abid Qureshi (NY Bar No. 2684637)  
26 Meredith A. Lahaie (NY Bar No. 4518023)  
27 AKIN GUMP STRAUSS HAUER & FELD LLP  
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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

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**LR 9021(C) CERTIFICATION:**

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

☐ The court has waived the requirement set forth in LR 9021(b)(1).

☐ No party appeared at the hearing or filed an objection to the motion.

☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: Kevin N. Anderson – *Approved*;

Unrepresented parties appearing: None;

Trustee: No Appearance at Hearing;

No additional Service required.

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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*In re The Rhodes Companies, LLC*/Case No. BK-S-09-14814-LBR  
Order Approving Motion of the Reorganized Debtors for Entry of An Order Approving Settlement  
Between James Rhodes and the Reorganized Debtors